

Mortgage Application

App Code

Principal Borrower

- Smoker
 Non-Smoker

Co-Borrower

- Smoker
 Non-Smoker

Title	First Name	Mid Initial
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Title	First Name	Mid Initial
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Last Name	Suffix
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Last Name	Suffix
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Home Phone

Home Phone

Work Phone

Work Phone

Present Address

Present Address

Unit #

Unit #

City	Province
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City	Province
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Postal Code	Years There
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Postal Code	Years There
-------------	-------------

If "Present Address" is LESS than 3 years please obtain a "Previous Address".

Previous Address

Previous Address

City	Province
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City	Province
------	----------

Postal Code	Years There
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Postal Code	Years There
-------------	-------------

Birth Date	Month	Day	Year
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Birth Date	Month	Day	Year
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SIN #

SIN #

Marital Status Married Single Div/Sep
 Common-Law Engaged Widowed

Relationship to Borrower Spouse Common-Law Co-Habit
 Co-Investor Co-Signor Fiance
 Other

Number of Dependants (excluding Spouse)

Notes

Principal Borrower

Co-Borrower

Current Employer _____
 Address _____
 City, Province _____
 Job Title/Position _____
 Years There _____

If "Current Employment" is LESS than 3 years please obtain a "Previous Employment".

Previous Employer _____
 Address _____
 City, Province _____
 Job Title/Position _____
 Years There _____

Annual Salary _____
 Other Income _____

NOTE: If "Other Income" is used in qualifying, please describe the amounts and type of income in the 'NOTES' section of the application.

Total Income Principal and Co-Borrower _____

Assets		Liabilities	Bank Name	Pmt/Mo	Total Debt
Cash/Savings Account	_____	Personal Loan	_____	_____	_____
Credit Union Deposits	_____	Personal Loan	_____	_____	_____
Real Estate Deposits	_____	Auto Lease	_____	_____	_____
Bonds (Market Value)	_____	Alimony Payments	_____	_____	_____
Stocks (Market Value)	_____	MTG(S) to remain on OTHER property	_____	_____	_____
Real Estate (Market Value)	_____	R.R.S.P. Loan	_____	_____	_____
Automobiles (Market Value)	_____	Credit Cards	_____	_____	_____
yr/make & model	_____	Charge Account	_____	_____	_____
Personal Effects	_____	Other	_____	_____	_____
R.R.S.P.s	_____	Other	_____	_____	_____
Other	_____	MTG(S) to remain on SUBJECT property	_____	_____	_____
Other	_____	MTG	_____	_____	_____
TOTAL ASSETS	_____	To Be Replaced	_____	_____	_____
Current Net Worth	_____	MTG	_____	_____	_____
		Rent	_____	_____	_____
		Other	_____	_____	_____
		Other	_____	_____	_____
		TOTAL LIABILITIES	Applied to TDSR	_____	_____

NOTE: This personal financial balance sheet is representative of the applicant's current financial position (a 'snapshot') and sufficient detail should be given to calculate accurate qualifying calculations. The 'To Be Replaced' section should include the mortgage and other debts being paid out from the new mortgage advance. Use the 'NOTES' section if further elaboration is required.

Bank/Trust name _____
 Branch Location _____
 Account Number _____

Solicitor's Firm _____
 Solicitor's Name _____
 Street Address _____
 City, Prov., P-Code _____
 Phone Number _____
 Fax Number _____

NOTE: Obtain a sample 'VOID' cheque if client wants payment to come from 'Bank' account.

Have you declared bankruptcy in the last 7 years? Yes No
 Have you co-signed on any other loans? Yes No



TMG THE MORTGAGE GROUP CANADA INC. CLIENT AGREEMENT

Client Agreement

The undersigned applicant(s) (we or us, whether there is a single applicant of more than one) covenant and agree with

Name (broker):

licensed with **TMG The Mortgage Group Canada Inc.** as follows:

- (a) that all information we provide to you in connection with any mortgage application or other service you provide (a transaction) will be true and correct, and we acknowledge that you and any lenders or other persons to whom you submit that information will be relying on it in order to consider our application and/or determine our creditworthiness;
- (b) that we hereby authorize you to obtain any further financial or other information you may require concerning us in connection with a transaction from any sources to which you may apply and each such source is hereby authorized to provide you with such information;
- (c) that we hereby authorize you to disclose to any lender, credit bureau, insurer, insurance agent or other person involved in a transaction such personal and financial information concerning us as you consider appropriate;
- (d) that we acknowledge and agree to your privacy policy, which we have been afforded an opportunity to review;
- (e) that we hereby release you from all claims in damages or otherwise that we may have in connection with or arising from any use, disclosure or release of any of our personal information, and that we will indemnify you against and save you harmless from any and all claims in damages or otherwise which may be made by any third party in connection with or arising from any personal or other information that we have provided to you;
- (f) that we will pay all legal, property appraisal, registration fee and other costs or expenses incurred by you in connection with a transaction;
- (g) that you may retain our application and other personal information whether or not any transaction is ultimately completed;
- (h) that we acknowledge and agree that you may be entitled to receive financial compensation with respect to a transaction from a lender or other person; and
- (i) that we may in our discretion make application for life, disability and/or critical illness insurance coverage in connection with a transaction, and that we have no claim against you if we elect not to do so. I/we understand that the terms and conditions of qualifying for coverage under such insurance are determined by the insurer, and that no such insurance will be in place unless and until I/we are so notified by the insurer. (see mortgage insurance quote for details)

Applicant Signature:

Co-Applicant Signature:

Applicant Name:

Co-Applicant Name:

Broker Signature:

Please indicate: Residential Commercial

Broker Name:

TMG-File Name and Number

Date: